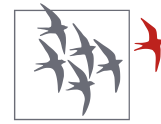
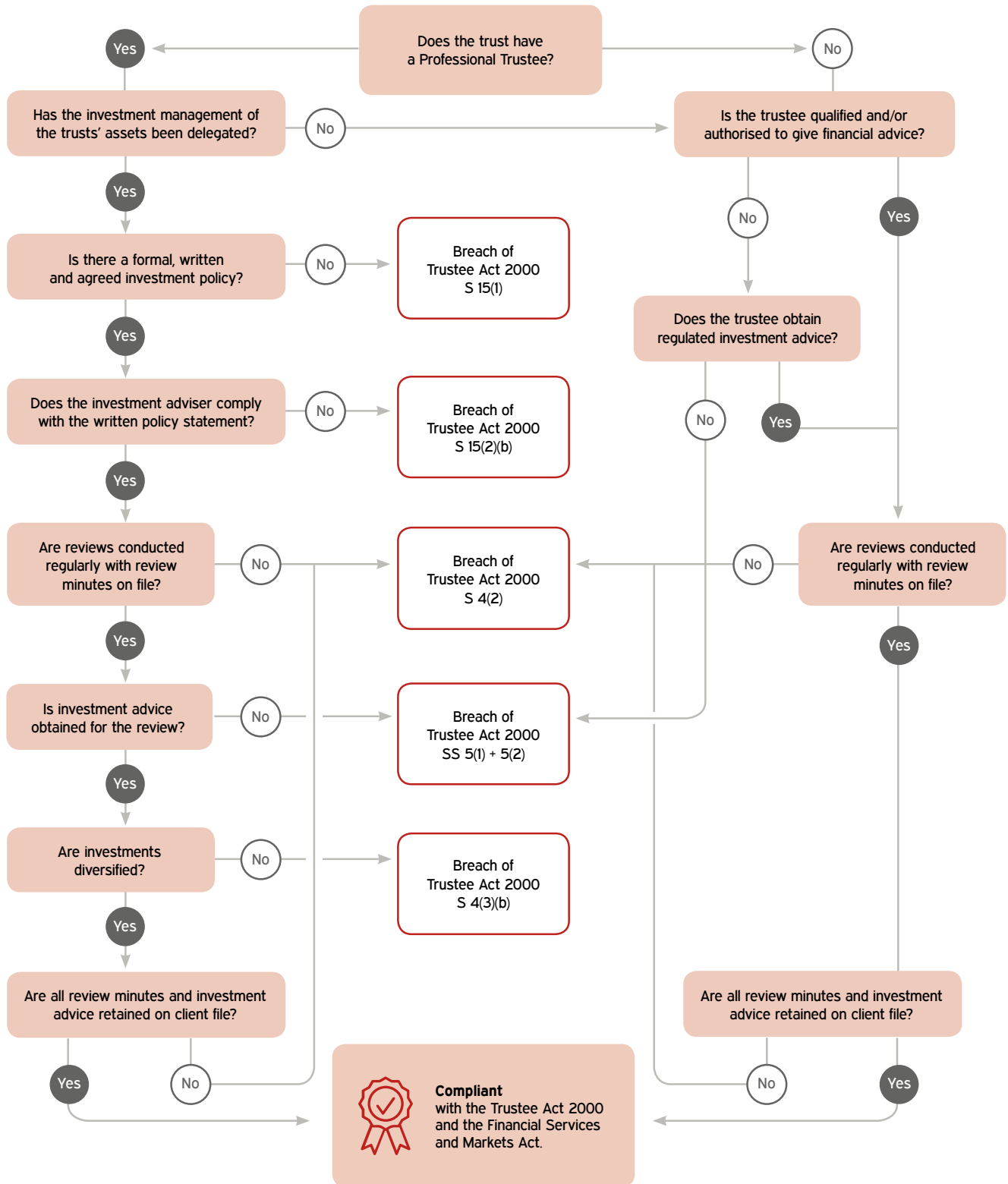


Trust Investment Review

Trustee compliance flowchart



WAY Investment Services



WAY Investment Services Limited

Cedar House, 3 Cedar Park, Cobham Road, Wimborne, Dorset BH21 7SB
 Telephone: 01202 890895. Registered in England No. 3181187.

www.wayinvestments.co.uk

For intermediary use only - Not for use with your clients

WAY Investment Services Limited (WIS) is an appointed representative of Investment & Tax Advisory Services Limited, which is authorised and regulated by the Financial Conduct Authority. Your capital is at risk of loss and you may Not get back the original amount invested. The value of your investments and the income derived from them can go down as well as up as a result of changes in their underlying value and currency movements. Past performance is Not a guarantee of future performance. Any investments held within the trusts that WIS provides are regulated by the Financial Conduct Authority however our range of inheritance tax mitigation trusts and associated services are not.